Annexure - 6

| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
|---|

| | | |
|---|---|---|
| 1 | Name of Listed Entity: Adani Enterprises Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: 512599 / ADANIENT / Equity | |
| 3 | Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)~~/Reg.31(1)(c)~~ | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending : as on 30.09.2017: Pre Scheme of Arrangement |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For, Adani Enterprises Ltd.
T. K. Jallundwala
Company Secretary

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**Adani Enterprises Limited**

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 7 | 823963479 | 0 | 0 | 823963479 | 74.92 | 0 | 0 | 0 | 0.0000 | 0 | 74.92 | 0 | 0.0000 | 171940793 | 20.87 | 823963479 |
| (B) | Public | 85519 | 275846604 | 0 | 0 | 275846604 | 25.08 | 0 | 0 | 0 | 0.0000 | 0 | 25.08 | 0 | 0.0000 | 0 | 0.00 | 275368383 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| | | 85526 | 1099810083 | 0 | 0 | 1099810083 | 100.00 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 171940793 | 15.63 | 1099331862 |

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For, Adani Enterprises Ltd.

J. R. Kalundiwale

Company Secretary

## Adani Enterprises Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 0 | 0 | 0 | 0 | 0 | 66.33 | 0 | 0 | 171940793 | 23.57 | 729526379 |
| | Held by respective trustees (beneficial holders family trusts) | | 2 | 630034660 | 0 | 0 | 630034660 | 57.29 | 0 | 0 | 0 | 0 | 0 | 57.29 | 0 | 0 | 148940793 | 23.64 | 630034660 |
| | Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust) | AAITS2164Q | 1 | 621197910 | 0 | 0 | 621197910 | 56.48 | 0 | 0 | 0 | 0.00 | 0 | 56.48 | 0 | 0.00 | 148940793 | 23.98 | 621197910 |
| | Shri Gautam S. Adani/Smt Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | AAATG3082A | 1 | 8836750 | 0 | 0 | 8836750 | 0.80 | 0 | 0 | 0 | 0.00 | 0 | 0.80 | 0 | 0.00 | 0 | 0.00 | 8836750 |
| | Bodies Corporate | | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 0 | 0 | 0 | 0.00 | 0 | 9.05 | 0 | 0.00 | 23000000 | 23.12 | 99491719 |
| | Adani Properties Pvt. Ltd. | AABCA3182H | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Parsa Kente Rail Infra LLP$ | AATFP8822A | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 0 | 0 | 0 | 0.00 | 0 | 9.05 | 0 | 0.00 | 23000000 | 23.12 | 99491719 |
| | Sub Total (A)(1) | | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 0 | 0 | 0 | 0.00 | 0 | 66.33 | 0 | 0.00 | 171940793 | 23.57 | 729526379 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Bodies Corporate | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Afro Asia Trade and Investments Limited | AAOCA3024D | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Universal Trade and Investments Limited | AABCU9283H | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Worldwide Emerging Market Holding Limited | AABCW7941G | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Pan Asia Trade & Investment Private Limited | AAJCP0556A | 1 | 3688000 | 0 | 0 | 3688000 | 0.34 | 0 | 0 | 0 | 0.00 | 0 | 0.34 | 0 | 0.00 | 0 | 0.00 | 3688000 |
| | Sub Total (A)(2) | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0.00 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 7 | 823963479 | 0 | 0 | 823963479 | 74.92 | 0 | 0 | 0 | 0.00 | 0 | 74.92 | 0 | 0.00 | 171940793 | 20.87 | 823963479 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) $ - Name of Parsa Kente Rail Infra LLP has been changed to Adani Tradeline LLP w.e.f. 05.07.2017

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For, Adani Enterprises Ltd.

J. R. Gallewale

Company Secretary

## Adani Enterprises Limited

### Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 12 | 6832000 | 0 | 0 | 6832000 | 0.62 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 6832000 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Foreign Portfolio Investor | | 143 | 217119568 | 0 | 0 | 217119568 | 19.74 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 217119568 |
| | Tara India Opportunities Fund Limited | AABCE6307N | | 39002625 | 0 | 0 | 39002625 | 3.55 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 39002625 |
| | Vesta Fund Ltd | AADCC2634A | | 32041414 | 0 | 0 | 32041414 | 2.91 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 32041414 |
| | Albula Investment Fund Ltd | AAHCA3597Q | | 29012133 | 0 | 0 | 29012133 | 2.64 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 29012133 |
| | Life Resurgent Fund | AACCE5562C | | 23659650 | 0 | 0 | 23659650 | 2.15 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 23659650 |
| | Vespera Fund Limited | AADCV6140N | | 15624892 | 0 | 0 | 15624892 | 1.42 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 15624892 |
| | Emerging India Focus Funds | AACCE0596N | | 12627981 | 0 | 0 | 12627981 | 1.15 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 12627981 |
| (f) | Financial Institutions / Banks | | 7 | 5975317 | 0 | 0 | 5975317 | 0.54 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5975317 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (i) | Any Other (Specify) | | 2 | 386538 | 0 | 0 | 386538 | 0.04 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 386538 |
| | Foreign Institutional Investors | | 2 | 386538 | 0 | 0 | 386538 | 0.04 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 386538 |
| | Sub Total (B)(1) | | 164 | 230313423 | 0 | 0 | 230313423 | 20.94 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 230313423 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 81216 | 27992034 | 0 | 0 | 27992034 | 2.55 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 27513813 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 3 | 792174 | 0 | 0 | 792174 | 0.07 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 792174 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Hindu Undivided Family | | 1711 | 1329040 | 0 | 0 | 1329040 | 0.12 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1329040 |
| | Trusts | | 3 | 1200 | 0 | 0 | 1200 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1200 |
| | Bodies Corporate | | 721 | 7534203 | 0 | 0 | 7534203 | 0.69 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 7534203 |
| | NRIs | | 1231 | 6129358 | 0 | 0 | 6129358 | 0.56 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 6129358 |
| | Clearing Members (Shares in Transit) | | 469 | 1745172 | 0 | 0 | 1745172 | 0.16 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1745172 |
| | Foreign National | | 1 | 10000 | 0 | 0 | 10000 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 10000 |
| | Sub Total (B)(3) | | 85355 | 45533181 | 0 | 0 | 45533181 | 4.14 | 0 | 0 | | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 45054960 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 85519 | 275846604 | 0 | 0 | 275846604 | 25.08 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 275368383 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian

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For, Adani Enterprises Ltd.

T. R. Kalluvalwale
Company Secretary

**Adani Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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For, Adani Enterprises Ltd.

J. R. Kallundkar
Company Secretary

| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
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| | | |
|---|---|---|
| 1 | Name of Listed Entity: Adani Enterprises Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: 512599 / ADANIENT / Equity | |
| 3 | Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)~~/Reg.31(1)(c)~~ | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending :Post Scheme of Arrangement |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For, Adani Enterprises Ltd.

J. K. Jallundwala
Company Secretary

**Adani Enterprises Limited**

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 7 | 823963479 | 0 | 0 | 823963479 | 74.92 | 0 | 0 | 0 | 0.0000 | 0 | 74.92 | 0 | 0.0000 | 171940793 | 20.87 | 823963479 |
| (B) | Public | 85519 | 275846604 | 0 | 0 | 275846604 | 25.08 | 0 | 0 | 0 | 0.0000 | 0 | 25.08 | 0 | 0.0000 | 0 | 0.00 | 275368383 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| | | 85526 | 1099810083 | 0 | 0 | 1099810083 | 100.00 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 171940793 | 15.63 | 1099331862 |

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for, Adani Enterprises Ltd.
J. R. Jalladwala
Company Secretary

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## Adani Enterprises Limited

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held$ | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 0 | 0 | 0 | 0 | 0 | 66.33 | 0 | 0 | 171940793 | 23.57 | 729526379 |
| | Held by respective trustees (beneficial holders family trusts) | | 2 | 630034660 | 0 | 0 | 630034660 | 57.29 | 0 | 0 | 0 | 0 | 0 | 57.29 | 0 | 0 | 148940793 | 23.64 | 630034660 |
| | Shri Gautam S. Adani/Shri Rajesh S. Adani (on of behalf S. B. Adani Family Trust) | AAFTS2164Q | 1 | 621197910 | 0 | 0 | 621197910 | 56.48 | 0 | 0 | 0 | 0.00 | 0 | 56.48 | 0 | 0.00 | 148940793 | 23.98 | 621197910 |
| | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | AAATG3082A | 1 | 8836750 | 0 | 0 | 8836750 | 0.80 | 0 | 0 | 0 | 0.00 | 0 | 0.80 | 0 | 0.00 | 0 | 0.00 | 8836750 |
| | Bodies Corporate | | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 0 | 0 | 0 | 0.00 | 0 | 9.05 | 0 | 0.00 | 23000000 | 23.12 | 99491719 |
| | Adani Properties Pvt. Ltd. | AABCA3182H | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Parsa Kente Rail Infra LLP$ | AATFP8822A | 1 | 99491719 | 0 | 0 | 99491719 | 9.05 | 0 | 0 | 0 | 0.00 | 0 | 9.05 | 0 | 0.00 | 23000000 | 23.12 | 99491719 |
| | Sub Total (A)(1) | | 3 | 729526379 | 0 | 0 | 729526379 | 66.33 | 0 | 0 | 0 | 0.00 | 0 | 66.33 | 0 | 0.00 | 171940793 | 23.57 | 729526379 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Bodies Corporate | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0 | 0 | 8.59 | 0 | 0 | 0 | 0.00 | 94437100 |
| | Afro Asia Trade and Investments Limited | AAOCA3024D | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Universal Trade and Investments Limited | AABCU9283H | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Worldwide Emerging Market Holding Limited | AABCW7941G | 1 | 30249700 | 0 | 0 | 30249700 | 2.75 | 0 | 0 | 0 | 0 | 0 | 2.75 | 0 | 0 | 0 | | 30249700 |
| | Pan Asia Trade & Investment Private Limited | AAJCP0556A | 1 | 3688000 | 0 | 0 | 3688000 | 0.34 | 0 | 0 | 0 | 0.00 | 0 | 0.34 | 0 | 0.00 | 0 | 0.00 | 3688000 |
| | Sub Total (A)(2) | | 4 | 94437100 | 0 | 0 | 94437100 | 8.59 | 0 | 0 | 0 | 0.00 | 0 | 8.59 | 0 | 0.00 | 0 | 0.00 | 94437100 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 7 | 823963479 | 0 | 0 | 823963479 | 74.92 | 0 | 0 | 0 | 0.00 | 0 | 74.92 | 0 | 0.00 | 171940793 | 20.87 | 823963479 |

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.**

**Note:**

**(1) PAN would not be displayed on website of Stock Exchange(s)**

**(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**(3) $ - Name of Parsa Kente Rail Infra LLP has been changed to Adani Tradeline LLP w.e.f. 05.07.2017**

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For, Adani Enterprises Ltd.

R. Radhakrishnan
Company Secretary

## Adani Enterprises Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares helds | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 12 | 6832000 | 0 | 0 | 6832000 | 0.62 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 6832000 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Foreign Portfolio Investor | | 143 | 217119568 | 0 | 0 | 217119568 | 19.74 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 217119568 |
| | Elara India Opportunities Fund Limited | AABCE6307N | | 39002625 | 0 | 0 | 39002625 | 3.55 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 39002625 |
| | Cresta Fund Ltd | AADCC2634A | | 32041414 | 0 | 0 | 32041414 | 2.91 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 32041414 |
| | Albula Investment Fund Ltd | AAHCA3597Q | | 29012133 | 0 | 0 | 29012133 | 2.64 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 29012133 |
| | Em Resurgent Fund | AACCE5562C | | 23659650 | 0 | 0 | 23659650 | 2.15 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 23659650 |
| | Vespera Fund Limited | AADCV6140N | | 15624892 | 0 | 0 | 15624892 | 1.42 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 15624892 |
| | Emerging India Focus Funds | AACCE0596N | | 12627981 | 0 | 0 | 12627981 | 1.15 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 12627981 |
| (f) | Financial Institutions / Banks | | 7 | 5975317 | 0 | 0 | 5975317 | 0.54 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5975317 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (i) | Any Other (Specify) | | 2 | 386538 | 0 | 0 | 386538 | 0.04 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 386538 |
| | Foreign Institutional Investors | | 2 | 386538 | 0 | 0 | 386538 | 0.04 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 386538 |
| | Sub Total (B)(1) | | 164 | 230313423 | 0 | 0 | 230313423 | 20.94 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 230313423 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 81216 | 27992034 | 0 | 0 | 27992034 | 2.55 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 27513813 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 3 | 792174 | 0 | 0 | 792174 | 0.07 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 792174 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Hindu Undivided Family | | 1711 | 1329040 | 0 | 0 | 1329040 | 0.12 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1329040 |
| | Trusts | | 3 | 1200 | 0 | 0 | 1200 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1200 |
| | Bodies Corporate | | 721 | 7534203 | 0 | 0 | 7534203 | 0.69 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 7534203 |
| | NRIs | | 1231 | 6129358 | 0 | 0 | 6129358 | 0.56 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 6129358 |
| | Clearing Members (Shares in Transit) | | 469 | 1745172 | 0 | 0 | 1745172 | 0.16 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1745172 |
| | Foreign National | | 1 | 10000 | 0 | 0 | 10000 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 10000 |
| | Sub Total (B)(3) | | 85355 | 45533181 | 0 | 0 | 45533181 | 4.14 | 0 | 0 | | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 45054960 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 85519 | 275846604 | 0 | 0 | 275846604 | 25.08 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 275368383 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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For, Adani Enterprises Ltd.

R. Dalwadwala
Company Secretary

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**Adani Enterprises Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held$ | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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For, Adani Enterprises Ltd.

J. R. Kalwadwala

Company Secretary

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| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | | |
|---|---|---|
| 1 | Name of Listed Entity: Adani Green Energy Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: Not Applicable | |
| 3 | Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)~~/Reg.31(1)(c)~~ | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending : Pre Scheme of Arrangement (As on 30.09.2017) |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For, Adani Enterprises Ltd.

J. K. Gallwalwale
Company Secretary

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## Adani Green Energy Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 9 | 1376747807 | 0 | 0 | 1376747807 | 100.00 | 0 | 0 | 0 | 0.0000 | 0 | 100.00 | 0 | 0.0000 | 3433320 | 0.25 | 1376747801 |
| (B) | Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | 0 | 0.00 | 0 |
| | | 9 | 1376747807 | 0 | 0 | 1376747807 | 100.00 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 3433320 | 0.25 | 1376747801 |

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For, Adani Enterprises Ltd.
J. K. Jalundwale
Company Secretary

## Adani Green Energy Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other (Specify) | | 8 | 1180268350 | 0 | 0 | 1180268350 | 85.73 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 3433320 | 0.25 | 1180268344 |
| | Nominees of Adani Enterprises Limited | N.A. | 6 | 6 | 0 | 0 | 6 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| | Bodies Corporate | | 2 | 1180268344 | 0 | 0 | 1180268344 | 85.73 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3433320 | 0.25 | 1180268344 |
| | Adani Enterprises Limited | AABCA2804L | 1 | 649688994 | 0 | 0 | 649688994 | 47.19 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3433320 | 0.25 | 649688994 |
| | Adani Trading Services LLP | ABHFA7235K | 1 | 530579350 | 0 | 0 | 530579350 | 38.54 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 530579350 |
| | Sub Total (A)(1) | | 8 | 1180268350 | 0 | 0 | 1180268350 | 85.73 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3433320 | 0.25 | 1180268344 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other (Specify) | | 1 | 196479457 | 0 | 0 | 196479457 | 14.27 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 196479457 |
| | Bodies Corporate | | 1 | 196479457 | 0 | 0 | 196479457 | 14.27 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 196479457 |
| | Universal Trade and Investments Limited | AABCU9283H | 1 | 196479457 | 0 | 0 | 196479457 | 14.27 | 0 | 0 | 0 | 0 | 0 | 14.27 | 0 | 0 | 0 | 0.00 | 196479457 |
| | Sub Total (A)(2) | | 1 | 196479457 | 0 | 0 | 196479457 | 14.27 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 196479457 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 9 | 1376747807 | 0 | 0 | 1376747807 | 100.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3433320 | 0.25 | 1376747801 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) S - Name of Parsa Kente Rail Infra LLP has been changed to Adani Tradeline LLP w.e.f. 05.07.2017

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For, Adani Enterprises Ltd.

J. R. Kallundwala
Company Secretary

**Adani Green Energy Limited**

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (f) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (i) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | NRIs | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | | | | | | | | | | | | | | | | | | | |
| | Clearing Members (Shares in Transit) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Foreign National | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total (B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 | 0 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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For, Adani Enterprises Ltd.
S. R. Vaidwadkar
Company Secretary

## Adani Green Energy Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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For, Adani Enterprises Ltd.

J. R. Jallundwala
Company Secretary

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | | |
|---|---|---|
| 1 | Name of Listed Entity: Adani Green Energy Limited | |
| 2 | Scrip Code/Name of Scrip/Class of Security: Not Applicable | |
| 3 | Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)~~/Reg.31(1)(c)~~ | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending : Post Scheme of Arrangement |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| | Particulars | Yes* | No* |
|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes** | |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

** Post de-merger shares pledged or otherwise encumbered will be separately determined.

Additional Note: The effect to the Fractional Shares shall be given as per the Scheme of Arrangement.

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For, Adani Enterprises Ltd.
J. R. Jallundwala
Company Secretary

## Adani Green Energy Limited

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Number of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII)As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 8 | 1354095015 | 0 | 0 | 1354095015 | 86.58 | 0 | 0 | 0 | 0.0000 | 0 | 86.58 | 0 | 0.0000 | | | 823515665 |
| (B) | Public | 85519 | 209919266 | 0 | 0 | 209919266 | 13.42 | 0 | 0 | 0 | 0.0000 | 0 | 13.42 | 0 | 0.0000 | | | 209555339 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | | | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | | | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.00 | 0 | 0.0000 | | | 0 |
| | | 85527 | 1564014280 | 0 | 0 | 1564014280 | 100.00 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | | | 1033071004 |

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For, Adani Enterprises Ltd.

J. K. Jallundwale
Company Secretary

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**Adani Green Energy Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held$ | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (d) | Any Other (Specify) | | 4 | 1085748924 | 0 | 0 | 1085748924 | 69.42 | 0 | 0 | 0 | 0 | 0 | 69.42 | 0 | 0 | | | 555169574 |
| | Held by respective trustees (beneficial holders family trusts) | | 2 | 479456376 | 0 | 0 | 479456376 | 30.66 | 0 | 0 | 0 | 0 | 0 | 30.66 | 0 | 0 | | | 479456376 |
| | Shri Gautam S. Adani/Shri Rajesh S. Adani (on of behalf S. B. Adani Family Trust) | AAFTS2164Q | 1 | 472731610 | 0 | 0 | 472731610 | 30.23 | 0 | 0 | 0 | 0.00 | 0 | 30.23 | 0 | 0.00 | | | 472731610 |
| | Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust) | AAATG3082A | 1 | 6724767 | 0 | 0 | 6724767 | 0.43 | 0 | 0 | 0 | 0.00 | 0 | 0.43 | 0 | 0.00 | | | 6724767 |
| | Bodies Corporate | | 2 | 606292548 | 0 | 0 | 606292548 | 38.77 | 0 | 0 | 0 | 0.00 | 0 | 38.77 | 0 | 0.00 | | | 75713198 |
| | Adani Properties Pvt. Ltd. | AABCA3182H | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| | Parsa Kente Rail Infra LLP | AATFP8822A | 1 | 75713198 | 0 | 0 | 75713198 | 4.84 | 0 | 0 | 0 | 0.00 | 0 | 4.84 | 0 | 0.00 | | | 75713198 |
| | Adani Trading Services LLP | ABHFA7235K | 1 | 530579350 | 0 | 0 | 530579350 | 33.92 | 0 | 0 | 0 | 0.00 | 0 | 33.92 | 530579350 | 33.92 | | | |
| | Sub Total (A)(1) | | 4 | 1085748924 | 0 | 0 | 1085748924 | 69.42 | 0 | 0 | 0 | 0.00 | 0 | 69.42 | 0 | 0.00 | | | 555169574 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |
| (e) | Any Other (Specify) | | 4 | 268346090 | 0 | 0 | 268346090 | 17.16 | 0 | 0 | 0 | 0 | 0 | 17.16 | 0 | 0 | | | 268346090 |
| | Bodies Corporate | | 4 | 268346090 | 0 | 0 | 268346090 | 17.16 | 0 | 0 | 0 | 0 | 0 | 17.16 | 0 | 0 | | | 268346090 |
| | Afro Asia Trade and Investments Limited | AAQCA3024D | 1 | 23020022 | 0 | 0 | 23020022 | 1.47 | 0 | 0 | 0 | 0 | 0 | 1.47 | 0 | 0 | | | 23020022 |
| | Universal Trade and Investments Limited | AABCU9283H | 1 | 219499479 | 0 | 0 | 219499479 | 14.03 | 0 | 0 | 0 | 0 | 0 | 14.03 | 196479457 | 12.56 | | | 219499479 |
| | Worldwide Emerging Market Holding Limited | AABCW7941G | 1 | 23020022 | 0 | 0 | 23020022 | 1.47 | 0 | 0 | 0 | 0 | 0 | 1.47 | 0 | 0 | | | 23020022 |
| | Pan Asia Trade & Investment Private Limited | AAJCP0556A | 1 | 2806568 | 0 | 0 | 2806568 | 0.18 | 0 | 0 | 0 | 0.00 | 0 | 0.18 | 0 | 0.00 | | | 2806568 |
| | Sub Total (A)(2) | | 4 | 268346090 | 0 | 0 | 268346090 | 17.16 | 0 | 0 | 0 | 0.00 | 0 | 17.16 | 0 | 0.00 | | | 268346090 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | 8 | 1354095015 | 0 | 0 | 1354095015 | 86.58 | 0 | 0 | 0 | 0.00 | 0 | 86.58 | 0 | 0.00 | | | 823515665 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) $ - Name of Parsa Kente Rail Infra LLP has been changed to Adani Tradeline LLP w.e.f. 05.07.2017

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For, Adani Enterprises Ltd.

J. R. Gallwadwala
Company Secretary

**Adani Green Energy Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held5 | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of | (XII) | | (XIII) | | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 12 | 5199152 | 0 | 0 | 5199152 | 0.33 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 5199152 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (e) | Foreign Portfolio Investor | | 143 | 165227991 | 0 | 0 | 165227991 | 10.56 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 165227991 |
| | Elara India Opportunities Fund Limited | AABCE6307N | | 29680998 | 0 | 0 | 29680998 | 1.90 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 29680998 |
| | Cresta Fund Ltd | AADCC2634A | | 24383516 | 0 | 0 | 24383516 | 1.56 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 24383516 |
| | Albula Investment Fund Ltd | AAHCA3597Q | | 22078233 | 0 | 0 | 22078233 | 1.41 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 22078233 |
| | Em Resurgent Fund | AACCE5562C | | 18004994 | 0 | 0 | 18004994 | 1.15 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 18004994 |
| | Vespera Fund Limited | AADCV6140N | | 11890543 | 0 | 0 | 11890543 | 0.76 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 11890543 |
| | Emerging India Focus Funds | AACCE0596N | | 9609894 | 0 | 0 | 9609894 | 0.61 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 9609894 |
| (f) | Financial Institutions / Banks | | 7 | 4547216 | 0 | 0 | 4547216 | 0.29 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 4547216 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (i) | Any Other (Specify) | | 2 | 294155 | 0 | 0 | 294155 | 0.02 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 294155 |
| | Foreign Institutional Investors | | 2 | 294155 | 0 | 0 | 294155 | 0.02 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 294155 |
| | Sub Total (B)(1) | | 164 | 175268515 | 0 | 0 | 175268515 | 11.21 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 175268515 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 81216 | 21301938 | 0 | 0 | 21301938 | 1.36 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 20938012 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 3 | 602844 | 0 | 0 | 602844 | 0.04 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 602844 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | |
| | Hindu Undivided Family | | 1711 | 1011399 | 0 | 0 | 1011399 | 0.06 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 1011399 |
| | Trusts | | 3 | 913 | 0 | 0 | 913 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 913 |
| | Bodies Corporate | | 721 | 5733528 | 0 | 0 | 5733528 | 0.37 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 5733528 |
| | NRIs | | 1231 | 4664441 | 0 | 0 | 4664441 | 0.30 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 4664441 |
| | Clearing Members (Shares in Transit) | | 469 | 1328076 | 0 | 0 | 1328076 | 0.08 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 1328076 |
| | Foreign National | | 1 | 7610 | 0 | 0 | 7610 | 0.00 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 7610 |
| | Sub Total (B)(3) | | 85355 | 34650751 | 0 | 0 | 34650751 | 2.22 | 0 | 0 | | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 34286825 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 85519 | 209919266 | 0 | 0 | 209919266 | 13.42 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 209555339 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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For, Adani Enterprises Ltd.
J. R. Tallurdiwale
Company Secretary

## Adani Green Energy Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category | Category & Name of shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares heldS | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including | Shareholding , as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | | | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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For, Adani Enterprises Ltd.

J. R. Dalwadiwale
Company Secretary